

- ✓ Risk
- ✓ Product
- ✓ IV&V
- ✓ PPM



# Analysis and Roadmap for New Project Portfolio Management and Accounting Systems

## Problem Space Analysis

## Roadmaps to Optimize New Technology

## Large Federated Financial Institution

The client sought to optimize its Project Portfolio Management (PPM) and Project Accounting systems through upgrades to existing technology and a launch of a new suite of tools. They wanted to create a seamless PPM and Project Accounting process through enhanced technology and process improvements.

### Challenge

Disparate levels of technology adoption and tool usage across a complex PPM and Project Accounting system led to project delays, cost overruns and reduced productivity.



### Change

xScion used a Problem Space assessment based on Stakeholder interviews to get a true view of the features and functionalities of both legacy and new technologies across the enterprise.



### Value

xScion provided Roadmaps and Go-Forward plans to reach the objective of seamless PPM and Project Accounting processes while optimizing the value of technology investments.



Turn Change Into Value®  
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# The Scion® Difference



## The Challenge

A complex PPM and Project Accounting system characterized by various levels of technology adoption across functional units and uneven usage of system tools created challenges such as project delays, cost overruns and reduced productivity. An independent assessment of the current state was needed to understand the Problem Space and create a future roadmap.



## The Change

A focused Problem Space Assessment, using Design Thinking and Stakeholder interviews, analyzed the various business units' PPM and Accounting Management functions and identified local and system-wide Stakeholder needs. Issues identified included:

- Lack of standardization in process and tool usage
- Patchwork systems with many manual steps
- Limited ability to collaborate between business units

A comprehensive, impartial analysis was conducted of the feasibility and features of the legacy financial enterprise planning technology and the new PPM and Enterprise Agile suite to get a true view of the features and functionalities of both.



## The Value

xScion's analysis led to a true understanding of the client's current state, a mapping of Stakeholder needs and provided guidance on the features and functionalities of the legacy and new technologies that best support Stakeholder and system-wide objectives.

Recommended Roadmaps, based on the reality on the ground, were provided for optimal Go-Forward planning to reach the client's objective of a seamless PPM and Project Accounting process while optimizing the value of their technology spending and organizational transformation investments along the way.

**Turn your transformation goals into actions that create lasting value.**  
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